

April 13, 2026

**To,**  
**BSE Limited**  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001  
**Scrip Code : 526506**

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400051  
**Symbol: SYSTMTXC**

**Subject: Disclosure of event/ information under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this is to inform you that the Company has made Investment through rights issue in its Wholly Owned Subsidiary i.e. M/s. Systematix Shares and Stocks (India) Limited aggregating to Rs. 35,00,07,200/- (Rupees Thirty-Five Core Seven Thousand Two Hundred Only) by subscribing to 17,50,036 equity shares of face value of Rs. 10/- each at an issue price of Rs. 200/- (including premium of Rs. 190/-) per Equity Share.

Further, the detailed disclosure in Compliance with Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 is enclosed as **Annexure - 1**.

Kindly take the above on record.

Thanking You.

Yours faithfully,  
**For Systematix Corporate Services Limited**

**Divyesh Badiyani**  
**Company Secretary & Compliance Officer**  
**ACS: 63381**

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## **Systematix Corporate Services Limited**

**Registered Office:** 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253  
**Corporate Office :** The Capital, A-Wing, No. 603 - 606, 6th Floor, BandraKurla Complex, Bandra (East), Mumbai -400051.  
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029  
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

**SEBI Merchant Banking Registration No. :INM000004224**



**Annexure 1**

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	<p>M/s. Systematix Shares and Stocks (India) Limited (“SSSIL”) a Wholly Owned Subsidiary of M/s. Systematix Corporate Services Limited (“the Company”), is a Securities Exchange Board of India (SEBI) registered Intermediary primarily engaged into broking business having Memberships of BSE Limited (BSE), National Stock Exchange of India Limited (NSE), Multi Commodity Exchange of India Limited (MCX), and National Commodity and Derivatives Exchange (NCDEX).</p> <p>Additionally it is also carrying the activities of a SEBI registered, Central Depository Services (India) Limited (CDSL) Depository Participant (DP), Portfolio Manager, and Research Analyst.</p> <p>The turnover of Systematix Shares and Stocks (India) Limited for the financial year ended 31st March, 2025 is Rs. 6,842.31 lakhs</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	SSSIL being a wholly Owned Subsidiary of the Company is a related party of the Company. The transaction falls within the ambit of related party transactions and is at arms’ length. The promoter/promoter groups have no interest in the entity except to the extent of their shareholding & directorship.
3	Industry to which the entity being acquired belongs	Capital Markets
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This investment is in line with the object of the preferential issue as approved by the shareholders through a Special Resolution passed at the Extraordinary General Meeting (EGM) held on October 14, 2024, for Investment in one of the subsidiaries, namely M/s. Systematix Shares and Stocks (India) Limited for the purposes of its working capital requirements, either in the form of equity / quasi equity.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6	Indicative time period for completion of the acquisition	Within the statutory timelines.
7	Consideration whether cash consideration or share swap or any other form and details of the same	Cash Consideration

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8	Cost of acquisition and/or the price at which the shares are acquired	Rs. 35,00,07,200/- (Rupees Thirty-Five Core Seven Thousand Two Hundred Only) by subscribing to 17,50,036 equity shares of face value of Rs. 10/- each at an issue price of Rs. 200/- (including premium of Rs. 190/-) per Equity Share.								
9	Percentage of shareholding / control acquired and / or number of shares acquired;	There will be no change in the percentage of shareholding of the Company in SSSIL. SSSIL will continue to remain a wholly owned subsidiary of the Company.								
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Brief Background: SSSIL is a SEBI registered Intermediary primarily engaged into broking business having Memberships of BSE Limited (BSE), National Stock Exchange of India Limited (NSE), Multi Commodity Exchange of India Limited (MCX), and National Commodity and Derivatives Exchange (NCDEX).</p> <p>Additionally it is also carrying the activities of a SEBI registered CDSL DP, Portfolio Manager, and Research Analyst.</p> <p>Date of incorporation: 08/05/1995</p> <p>History of last 3 years turnover:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Years</th> <th style="text-align: center;">Turnover (Rs. In Lakhs)</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">FY 2022-23</td> <td style="text-align: center;">4,182.65</td> </tr> <tr> <td style="text-align: center;">FY 2023-24</td> <td style="text-align: center;">7,342.19</td> </tr> <tr> <td style="text-align: center;">FY 2024-25</td> <td style="text-align: center;">6,842.31</td> </tr> </tbody> </table> <p>Country in presence: India</p>	Years	Turnover (Rs. In Lakhs)	FY 2022-23	4,182.65	FY 2023-24	7,342.19	FY 2024-25	6,842.31
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